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**華潤醫藥集團有限公司**

**China Resources Pharmaceutical Group Limited**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 3320)**

**INSIDE INFORMATION  
COMPLETION OF  
THE PUBLIC ISSUANCE OF  
THE FIRST TRANCHE OF 2025 CORPORATE BONDS  
IN THE PRC**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of China Resources Pharmaceutical Group Limited (the “**Company**”) is pleased to announce that China Resources Pharmaceutical Commercial Group Company Limited (華潤醫藥商業集團有限公司) (“**CR Pharmaceutical Commercial**”), a non-wholly-owned subsidiary of the Company, has issued the first tranche of corporate bonds in the People’s Republic of China (the “**PRC**”) (the “**2025 Corporate Bonds**”) pursuant to the approval from the China Securities Regulatory Commission (Zheng Jian Xu Ke [2024] No. 1356) approving the public issuance of corporate bonds by CR Pharmaceutical Commercial to qualified investors in the PRC in an aggregate principal amount of no more than RMB20 billion during a period of two years from 29 September 2024.

The Board is pleased to announce that the first tranche of the 2025 Corporate Bonds has been issued in a principal amount of RMB1.6 billion with a term of three years and a coupon rate of 1.92% per annum.

The net proceeds raised from the issuance of the first tranche of the 2025 Corporate Bonds will be used for the repayment of interest-bearing debt.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**China Resources Pharmaceutical Group Limited**  
**Mr. Bai Xiaosong**  
*Chairman*

PRC, 15 January 2025

*As at the date of this announcement, the Board comprises Mr. Bai Xiaosong as chairman and executive Director, Mr. Tao Ran and Mdm. Deng Rong as executive Directors, Mdm. Guo Wei, Mr. Sun Yongqiang, Mr. Guo Chuan and Mdm. Jiao Ruifang as non-executive Directors; and Mdm. Shing Mo Han Yvonne, Mr. Kwok Kin Fun, Mr. Fu Tingmei and Mr. Zhang Kejian as independent non-executive Directors.*